## 1Q What is a 1098-T?

- 1A The 1098-T is an IRS form provided to all students who have qualifying educational expenses as defined by the Taxpayer Relief Act of 1997. See your tax advisor or the IRS website at <u>www.irs.gov</u> for more information on possible tax credits.
- 2Q How and when will I get my 1098-T?
- 2A The IRS requires that we mail the forms no later than January 31. Students who sign up for electronic notice of availability will have access to their forms earlier than students who receive their forms by mail. If you sign up for online notification, that preference will remain from year to year unless you withdraw your consent for electronic delivery.
- 3Q If I've signed up for electronic notification, where will the email be sent?
- 3A Emails will be sent to the primary email address on RAMweb. This email address can be viewed or changed on RAMweb by selecting **Records** and then **Change My Email** Address.
- 4Q If I receive a paper copy, where will it be mailed?
- 4A Paper copies will be mailed to the mailing address on RAMweb. This address can be viewed or changed on RAMweb by selecting **Records** and then **Change My Address/Tephones**.
- 5Q I've lost my 1098-T form. Can I print another one?
- 5A Copies of the current and prior year 1098-T forms can be viewed and printed from your RAMweb account by selecting **Tax Information** and then **1098-T Reporting Forms**.
- 6Q Why aren't there payments listed in box one of my 1098-T?
- 6A Per IRS regulations, educational institutions must choose to report either payments in Box 1, or charges in Box 2. CSU reports charges billed to your University student account during the tax year. If you wish to see what payments were made to your University student account, you can reference the**1098-T Detailed Information** on RAMweb.

- 7Q Can I see what charges or scholarships/grants make up the amounts on my 1098-T?
- 7A The **1098-T Detailed Information** link on RAMweb has data that supports the 1098-T amounts, and also lists payments and nonqualified charges posted to your University student account during the tax year.
- 8Q What tax credits can I claim? What forms should I fill out?
- 8A CSU is prohibited from giving tax advice. Please talk to your tax advisor, or consult the IRS website at <u>www.irs.gov</u> for more information on tax credits and forms.